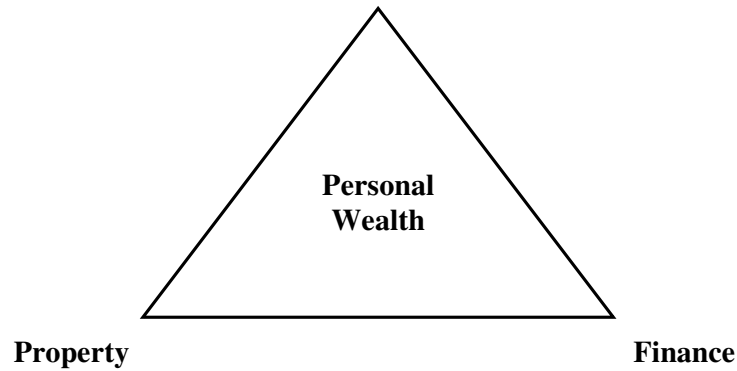


The One Page Property Investment Plan

Advisor



1. What are your personal wealth goals for the next 5 years?

2. What are your current levels or equity and borrowing capacity?

3. What investments do you currently have in place?

What is your ideal property?

What is your investment budget?

List your top 3 suburbs

Price comparison in neighboring suburbs

List your property must haves?

List your property variables

Long range goals (next 10 years)

What are the barriers to your goals?
